



NOTICE

Notice No.	20260708-33
Notice Date	08 Jul 2026
Category	Company related
Segment	Equity
Department	Listing Operations
Subject	Listing of Equity Shares of Lord's Mark Industries Limited (Formerly known as Kratos Energy & Infrastructure Limited)
Attachments	No Attachment

All Market Participants are hereby informed that effective from Friday i.e., July 10, 2026, the equity shares of the Company viz. Lord's Mark Industries Limited ("the Company" or "Corporate Debtor") shall be listed, admitted to dealings on the Exchange under XT Group. The securities shall be available for trading in XT group and shall continue to take place in Trade-to-Trade segment in accordance with Exchange Notice No. 20230210-55 dated February 10, 2023.

Further, all Market Participants are requested to note that, the above Company will be a part of special pre-open session for IPO and Other category of scrips as per SEBI Circular No. CIR/MRD/DP/01/2012 and CIR/MRD/DP/02/2012 dated January 20, 2012, respectively.

Name of the Company	:	Lord's Mark Industries Limited (Formerly known as Kratos Energy & Infrastructure Limited)
Registered Office	:	317, Maker Chamber V, 221, Nariman Point, Mumbai, Maharashtra, 400021
Securities:	:	42,66,22,217 fully paid-up equity shares of Rs. 10/- each in the following manner:
<ul style="list-style-type: none"> • New Equity Shares on Reduction • New Equity shares on preferential basis 	:	<ul style="list-style-type: none"> • 25,498 fully paid-up equity shares of Rs. 10/- each allotted post capital reduction; and • 42,65,96,719 fully paid-up equity shares of Rs. 10/- each allotted pursuant to the merger of Lords Marks India Limited (Transferor Company) with the Company.
Distinctive numbers	:	1 to 426622217
Scrip Code	:	501261
Group	:	XT
Market Lot	:	1
Face Value & Paid up value	:	Rs. 10/- each fully paid up
Scrip ID on BOLT System	:	LORDSMARK
Abbreviated name on BOLT System	:	LORDSMARK
ISIN No.	:	INE567L01025
Lock-in details	:	NA

1. The brief particulars of the Base Resolution Plan approved as per Pre-Packaged Insolvency Resolution Process ("PPIRP") are as mentioned below:

The base resolution plan under the provisions of the Insolvency and Bankruptcy Code, 2016 was approved by the Hon'ble NCLT order dated July 28, 2025 of Mumbai Bench. The Hon'ble NCLT approved base resolution plan provides for the following :-

- a) Extinguishment of 4,90,051 shares held by promoters.
- b) Public shareholding of the Corporate Debtor shall be maintained at at least five per cent as a result of implementation of the resolution plan approved, as prescribed under Rule 19A (5) of the Securities Contracts (Regulation) Rules, 1957, (as amended on 02.01.2023), as on Record date to be announced by the Company. Over and above remaining Public Shareholding shall be cancelled.
- c) Merger of Lords Marks India Limited (an unlisted Transferor Company) with the Company. In consideration of the aforesaid merger, the Company has allotted 42,65,96, 719 shares to the eligible shareholders of the Transferor Company in the exchange ratio of 1.25 shares of the Company for every 1 share held in the Transferor Company.

2. Accordingly, the issued, subscribed and paid-up share capital of the Company has been changed from Rs. 1,00,00,000/- divided into 10,00,000 Equity Shares of the Face Value of Rs.10/- each to Rs. 4,26,62,22,170/- divided into 42,66,22,217 Equity Shares of the Face Value of Rs.10/- each.
3. As per Exchange Notice No. 20251119-9 dated November 19, 2025, the Company had fixed November 20, 2025, as record date for giving effect to the resolution plan.
4. All market participants of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012, regarding activation of ISIN in case of additional issue of shares/securities.

Janardhan Wagle
Deputy Vice President

Tanmayi Lele
Deputy Manager